

MONDAY



## WEEKLY EQUITY REPORT

15 JULY 2019 TO 19 JULY 2019

**BULL**  
MARKET



Indira Securities Pvt. Ltd.

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## TOP STORIES THIS WEEK

- June quarterly earnings and macroeconomic data will dictate market trend in the forthcoming week. Progress of monsoon, trend in global markets, the movement of rupee against the dollar and crude oil price movement, inflows from foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will also be closely watched.
- Shares of Infosys will on Monday, 15 July 2019 react to its results declared after market hours on Friday, 12 July 2019. Wipro and Yes Bank will declare their Q1 results on 17 July 2019.
- On the macro front, India's industrial production data for May 2019 and retail price inflation rate for June 2019 will be announced after market hours on Friday, 12 July 2019.
- Wholesale price inflation rate for June 2019 will be announced on Monday, 15 July 2019. Balance of Trade data for the month of June 2019 will also be announced on the same day.
- Overseas, China's second-quarter gross domestic product (GDP) data and industrial production data for June will be declared on Monday, 15 July 2019.
- The Finance Ministry will publish Japan's trade balance for June on Thursday, 18 July 2019. The Internal Affairs Ministry will publish data on Japan's core consumer inflation in June on Friday, 19 July 2019.
- On Wednesday, 17 July 2019, US Federal Reserve releases Beige — the anecdotal survey on the state of the economy.

## WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>SENSEX</b>	38736.23	39513.39	-1.97%
<b>NIFTY</b>	11552.5	11811.2	-2.19%
<b>MIDCAP</b>	14553.88	14725.65	-1.17%
<b>SMLCAP</b>	13776.58	14141.83	-2.58%
<b>METAL</b>	10540.26	10601.47	-0.58%
<b>OIL&amp;GAS</b>	14088.55	14487.13	-2.75%
<b>AUTO</b>	17271.58	17692.26	-2.38%
<b>TECK</b>	7459.26	7528.37	-0.92%
<b>BANKEX</b>	34415.02	35340.51	-2.62%
<b>IT</b>	15102.18	15249.96	-0.97%
<b>FMCG</b>	11219.95	11505.35	-2.48%
<b>HC</b>	12923.39	12719.23	1.61%
<b>PSU</b>	7494.24	7763.68	-3.47%
<b>CD</b>	23190.84	25358.98	-8.55%
<b>POWER</b>	2019.72	2074.61	-2.65%
<b>CG</b>	18653.31	19675.59	-5.20%
<b>REALTY</b>	2163.68	2172.96	-0.43%

## GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
<b>DOW</b>	27332	26922.1	1.52%
<b>NASDAQ</b>	8,244.14	8,161.79	1.01%
<b>FTSE</b>	7505.97	7553.14	-0.62%
<b>NIKKEI</b>	21685.9	21746.4	-0.28%
<b>HANGSENG</b>	28441.5	28774.8	-1.16%

## TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>Reliance Com</b>	1.89	16.67
<b>Quess Corp</b>	480.95	13.22
<b>NLC India L</b>	69.4	12.57
<b>Sun Pharma.</b>	407.7	11.06
<b>Himachal F. Comm</b>	21.7	11

## TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
<b>GAIL (India) Ltd.</b>	146.75	-51.41
<b>Cox &amp; Kings L</b>	22.05	-18.18
<b>Manpasand Beverage</b>	35.15	-18.16
<b>InterGlobe Aviation</b>	1356.6	-13.61
<b>Titan Company</b>	1101.25	-12.09



1-Nifty 50 - 12/07/19

F7

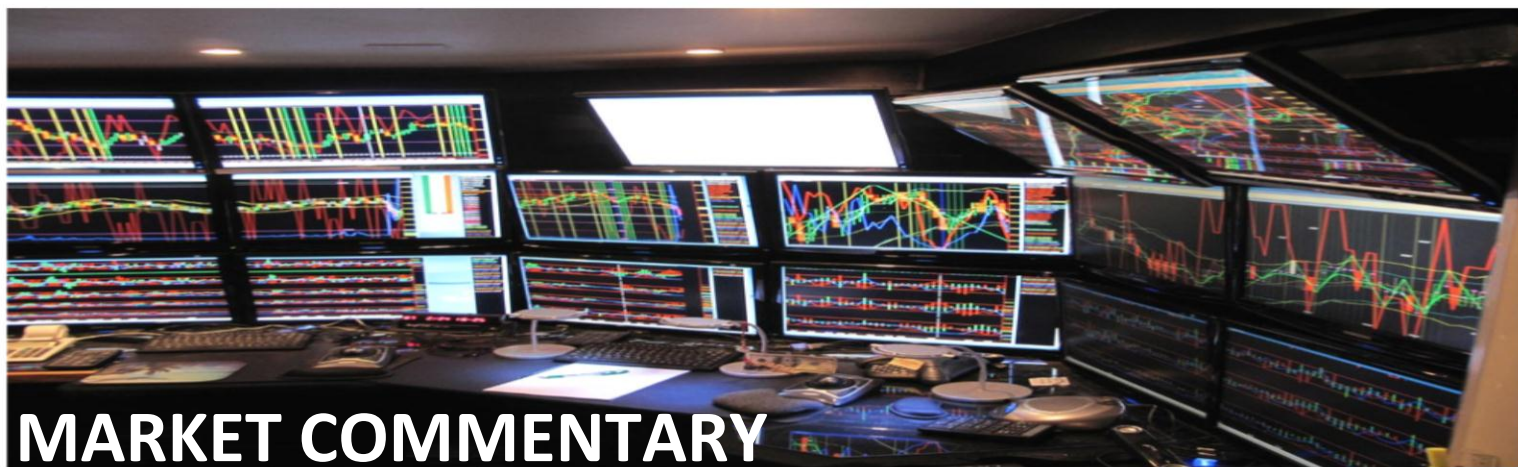


## SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
11396	11523	11656	11783	11916	12043	12176

## MOVING AVERAGE

MA20	MA50	MA100	MA200
11559	11167	10790	9606



In the week ended Friday, 12 July 2019, the Sensex fell 777.16 points or 1.97% to settle at 38,736.23. The Nifty 50 index fell 258.65 points or 2.19% to settle at 11,552.50.

The BSE Mid-Cap index fell 171.77 points or 1.17% to settle at 14,553.88. The BSE Small-Cap index fell 365.25 points or 2.58% to settle at 13,776.58.

Trading for the week began on a weak note as heavy selloff across all sectors dragged benchmark indices steeply lower on Monday, 8 July 2019. Weak global cues played the spoilsport. The Sensex slumped 792.82 points or 2.01% to settle at 38,720.57. The Nifty 50 index plunged 252.55 points or 2.14% to settle at 11,558.60.

Nifty likely to trade in the range between 11400-12200

#### STOCK AT 52 WEEK HIGH

SCRIPT	CMP
SBI Life Insuran	780.60
Metropolis Health.	1,067.45
Intellect Design	281.00
Vaibhav Global	870.70
Majesco	567.75

#### STOCK AT 52 WEEK LOW

SCRIPT	CMP
Godrej Consumer Prod	627.90
Glaxosmithkline Phar	1,151.65
Schaeffler India	4,470.55
Eris Lifesciences	453.35
Blue Dart Express	2,572.35

#### FII ACTIVITY

DATE	FIGURES IN CRORE
08/07	-401.99
09/07	-674.26
10/07	-604.94
11/07	-316.86
12/07	-850.11
NET	-2848

#### DII ACTIVITY

DATE	FIGURES IN CRORE
08/07	321.13
09/07	710.91
10/07	667.4
11/07	719.74
12/07	940.12
NET	+3359

#### WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
PVR	B	1760	1800
INTELLECT	B	281	295
SUNPHARMA	B	408	425
APOLLOHOSP	B	1365	1400
NIITECH	B	1348	1380

#### VOLUME BREAKOUT STOCKS

SCRIPT	CMP
GNA Axles	283.6
GTPL Hathway	77.75
Dharan Sugars & Chem	9.82
Goldstone Technology	10.63
Uttam Sugar Mills	125.6

Buy on dips & Sell on rise with Stop-loss of 3%





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